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Transaction Release

Successful placement of a Senior Non-Preferred benchmark issue with a maturity of 6.25 years

Brussels, 13 November 2024

Belfius Bank SA/NV (“Belfius”) launched today a 6.25-year Senior Non-Preferred benchmark issue with success. This transaction is the second Senior Non-Preferred benchmark of Belfius this year. The EUR 500 million notes bear a coupon of 3.375 %. The issue was well received by the investors with a book 3.5 times oversubscribed, and allowed the bank to price the issue at a reoffer spread of 110 basis points over mid-swaps.

Belfius opted for a 6.25 year transaction to lengthen the redemption profile of its senior non-preferred instruments. The transaction perfectly fits in the funding diversification and optimization strategy of the bank, further establishes the Belfius senior non-preferred credit curve and contributes to the Belfius MREL buffer.

The order book grew on a steady pace to above EUR 1.75 billion. The final book is composed of more than 75 high quality accounts. This demonstrates again the continuing interest of the investors for the Belfius signature.

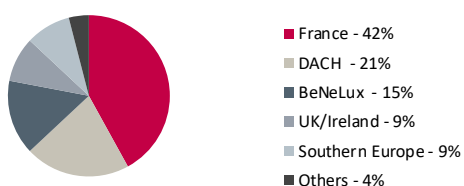
Joint bookrunners were ABN AMRO, Belfius Bank, Morgan Stanley, Deutsche Bank, NatWest and Société Générale.

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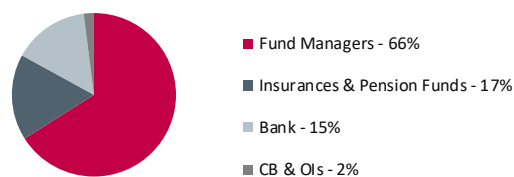
Fund Managers were the biggest investor class in this issue with a participation of 66%, followed by Insurance and Pension Funds (17%), Banks (15%) and by Central Banks and Official Institutions (2%).

Investors from France took the bulk of the allocation with 42%, investors from DACH represented 21%, followed by BeNeLux (15%), UK and Ireland (9%), Southern Europe (9%) and Others (4%).

Geographical distribution



Distribution by investor type



Belfius Press contacts

Press@belfius.be

+ 32 2 222 02 50

Ulrike.pommee@belfius.be

+ 32 2 222 02 57

Belfius Bank SA/NV

Head Office • Place Charles Rogier 11 • 1210 Brussels • Telephone +32 2 222 11 11 • www.belfius.be

RPM/RPR Brussels VAT BE 0403 201 185 • IBAN BE23 0529 0064 6991 • BIC GKCCBEBB • FSMA no 19649 A