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## **Belfius announces the results of the tender offer for its outstanding €500,000,000 Additional Tier 1 securities**

Brussels, 6 November 2024

Belfius Bank SA/NV ("Belfius") announces the results of its invitation to holders of its outstanding €500,000,000 Undated Deeply Subordinated Additional Tier 1 Fixed Rate Resettable Callable Securities (ISIN: BE0002582600 / Common Code: 176404680) (the "Securities") to tender such Securities for purchase by Belfius for cash up to an aggregate principal amount of €500,000,000.

Subject to the conditions described in the tender offer memorandum dated 28 October 2024 (the "Tender Offer Memorandum"), Belfius will repurchase Securities for an aggregate principal amount of €395,400,000. Holders of the Securities can find more information in the tender results announcement which is available through the following link (the "Tender Results Announcement").

For more information:

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