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THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014, AS AMENDED.

Belfius Bank SA/NV announces the results of its cash tender offer for its EUR 500,000,000 Undated Deeply Subordinated Additional Tier 1 Fixed Rate Resetable Callable Securities (ISIN: BE0002582600 / Common Code: 176404680)

6 November 2024

Further to the announcement made by Belfius Bank SA/NV (the “**Offeror**”) on 28 October 2024 (the “**Launch Announcement**”) whereby the Offeror announced an invitation to holders of its outstanding EUR 500,000,000 Undated Deeply Subordinated Additional Tier 1 Fixed Rate Resetable Callable Securities (ISIN: BE0002582600 / Common Code: 176404680) (the “**Securities**”) to tender such Securities for purchase by the Offeror for cash up to an aggregate principal amount of EUR 500,000,000 (such invitation, the “**Offer**”), the Offeror announces today the results of the Offer.

The Offer was made on the terms and subject to the conditions contained in the tender offer memorandum dated 28 October 2024 (the “**Tender Offer Memorandum**”) prepared by the Offeror in connection with the Offer. Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Tender Offer Memorandum.

Results of the Offer

The Offeror hereby announces the results of the Offer.

The Expiration Deadline for the Offer was 5.00 p.m. (CET) on 5 November 2024. As at the Expiration Deadline, EUR 395,400,000 in aggregate principal amount of the Securities were validly tendered for purchase pursuant to the Offer.

The Offeror hereby announces that it has decided to accept all Securities validly tendered pursuant to the Offer in full, with no pro rata scaling. Accordingly, the Offeror will accept for purchase Securities validly tendered pursuant to the Offer in full with no pro rata scaling.

The expected Settlement Date for the Offer is 7 November 2024. Following settlement of the Offer, EUR 104,600,000 in aggregate principal amount of the Securities will remain outstanding.

The Offeror may to the extent permitted by applicable law, acquire further Securities from time to time, including through open market purchases and privately negotiated transactions, tender offers, exchange offers or otherwise, upon such terms and at such prices as it may determine.

Citigroup Global Markets Europe AG and UBS AG London Branch are acting as Dealer Managers for the Offer and D.F. King Limited is acting as Information and Tender Agent.

They can be contacted as follows:

Citigroup Global Markets Europe AG (Telephone: +44 20 7986 8969; Attention: Liability Management Group; Email: liabilitymanagement.europe@citi.com).

UBS AG London Branch (Telephone: +44 20 7568 1121; Attention: Liability Management; Email: ol-liabilitymanagement-eu@ubs.com).

D.F. King Limited (Telephone: +44 20 7920 9700; Attention: Debt Team; Email: Belfius@dfkingltd.com; Offer website: <https://clients.dfkingltd.com/belfius>).

This announcement is released by the Offeror and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014, as amended (“**MAR**”), encompassing information relating to the Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Marianne Collin and Dirk Gyselinck, members of the Management Board at the Offeror.

DISCLAIMER

This announcement must be read in conjunction with the Launch Announcement and the Tender Offer Memorandum. No offer to buy or a solicitation of an offer to sell any securities is being made pursuant to this announcement. The distribution of this announcement, the Launch Announcement, the Tender Offer Memorandum and/or any other materials relating to the Offer in certain jurisdictions may be restricted by law. Persons into whose possession this announcement, the Launch Announcement, the Tender Offer Memorandum and/or any other materials relating to the Offer come(s) are required by each of the Offeror, the Dealer Managers and the Information and Tender Agent to inform themselves about, and to observe, any such restrictions.